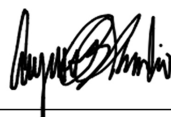


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Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
February 05, 2014

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Attorneys for Creditor
CATHAY BANK

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

IN RE:

MARTIFER AURORA SOLAR, LLC, a
Nevada limited liability company,

☐ Affects Martifer Aurora Solar, LLC
☒ Affects Martifer Solar USA, Inc.
☐ Affects All Debtors

Case No. BK-S-14-10355-abl
and BK-S-14-10357-abl

Jointly Administered under
Case No. BK-S-14-10355-abl

Chapter 11

ORDER DENYING MOTIONS FOR ORDER PURSUANT TO 11 U.S.C. § 364 AND FED. R. BANKR. P. 4001(C); (I) AUTHORIZING DEBTORS TO OBTAIN POSTPETITION FINANCING; (II) GRANTING RELATED RELIEF; AND (III) SCHEDULING FINAL HEARING

The Court, having reviewed and considered Debtor Martifer Aurora Solar, LLC's Motion for Order Pursuant to 11 U.S.C. § 364 and Fed. R. Bankr. P. 4001(c); (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Granting Related Relief; and (III) Scheduling Final Hearing [Dkt. 37] Debtor Martifer Solar USA, Inc.'s Motion for Order Pursuant to 11 U.S.C. § 364 and Fed. R. Bankr. P. 4001(c); (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Granting Related Relief; and (III) Scheduling Final Hearing [Dkt. 37] (collectively the "Motions"), all other papers and pleadings and evidence submitted in connection with the Motions, the oral arguments of counsel at the hearing held on January 28, 2014, with appearances as noted in the record and with all other findings set forth in the record at the hearing incorporated herein, pursuant to Fed. R. Civ. P. 52, made applicable to these proceedings by Fed. R. Bankr. P. 7052; and for good cause appearing therefor;

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT the Motion is Denied without prejudice to the Debtors' ability to renew the Motions and seek a final order with respect to debtor-in-possession financing at a future time. These are interim findings of fact and conclusions of law and all parties' rights are reserved with respect to challenge of these findings for purposes of a hearing on a final order.

IT IS SO ORDERED.

Submitted by,

By: /s/ Natalie M. Cox, Esq.

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APPROVED/DISAPPROVED:

APPROVED/DISAPPROVED:

By: /s/ Micaela Rustia Moore, Esq.
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*[Proposed] Counsel for Martifer Solar
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By: /s/ J. Michal Bloom, Esq.
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Nevada Bar No. 004706
**UNITED STATES DEPARTMENT OF
JUSTICE**
Office of the United States Trustee
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*Attorneys for the United States Trustee for
Region 17, Tracy Hope Davis*

APPROVED/DISAPPROVED:

By: /s/ Samuel A. Schwartz, Esq.
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6623 Las Vegas Boulevard, South,
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Las Vegas, Nevada 89119

*Attorneys for Interested Party Martifer
Solar, Inc.*

LR 9021(c) Certification:

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ The court has waived the requirement set forth in LR 9021(b)(1).

_____ No party appeared at the hearing or filed an objection to the motion.

 X I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

J. Michal Bloom, Esq.
Trial Attorney for Acting U.S. Trustee,
Tracy Hope Davis

Samuel A. Schwartz, Esq.
The Schwartz Law Firm, Inc.
Attorneys for Interested Party Martifer Solar, Inc.

APPROVED

APPROVED

Micaela Rustia Moore, Esq.
Fox Rothschild LLP

[Proposed] Counsel for Martifer Solar USA, Inc. and Martifer Aurora Solar, LLC

APPROVED

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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